



THE EUROPEAN FEDERATION OF FINANCIAL ANALYSTS SOCIETIES (EFFAS)

10TH EDITION EFFAS SUMMER SCHOOL

REGISTRATION AND FEES

Registration fee for the seminars & work-shops:

- EFFAS members: 400 EUR
- Non-members: 695 EUR

Early Bird registration discount:

- 50 EUR (until 30/04/2017)

Accommodation and Meals:

- Free of charge in the Santander facilities for the first 100 registered participants.
- 250 EUR outside of the Santander Facilities for additional participants.

ESG seminar registration Fee and Exam:

- Please register at your local society or contact EFFAS.

 OVFA	 FAA
 ABAF-BVFA	 IFS
 BIMA	 VBA
 HUFA	 NFF
 FSFA	 PABIA
 SFAF	 APAF
 DVFA	 AAFBR
 CISI	 IEAF / FEF
 HACSA	 SFF
 HCMPS	 SPP
 AIAF	 USFA

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THE MEETING POINT FOR
EUROPEAN PROFESSIONALS
OF FINANCE

Santander City, Madrid
5th to 7th July 2017





The Santander City hosts the EFFAS Summer School

TO WHOM IS ADDRESSED

The Summer School debates topics of main interest for all professionals in finance such as financial analysts in commercial banks and corporate departments; financial advisors of private banking, investment banking professionals, investment funds, pension funds, life insurance, wealth management companies, treasurers, large portfolio managers, asset managers, corporate finance managers, professionals taking part in legislation or supervision of the above mentioned fields...

...and for all juniors or students of the related fields.

There will be conferences in the morning and workshops covering case studies on various topics in the afternoon. All sessions are in English.

TOPICS OF THE CONFERENCES:

- Megatrends which will shape the asset management industry in the next decade.
- Behavioral Finance, NeuroFinance, Financial Data Science, Artificial Intelligence.
- Environmental, Social, Governance (ESG).
- Accounting and corporate reporting.
- Brexit and its implication on the European landscape.
- Regulation on Financial markets: Where are we heading to and have we surpassed the peak?

TOPICS OF THE WORKSHOPS:

- Corporate Finance.
- Derivative Valuation and Analysis.
- Financial Accounting and Statement Analysis.
- Portfolio Management.
- Equity Valuation and Analysis.
- Fixed Income Valuation and Analysis.



Auditorium EFFAS Summer School 2016

ESG WORKSHOP & EXAM:

On completing the program students should be able to know and understand:

- ESG impacts on risk and return from various angles.
- Systematization of different ESG investment approaches and strategies.
- Understanding the market drivers for further ESG integration.
- Integrating ESG information in the investment process chain.
- Integration of ESG factors in valuation models.
- Responsible Investing across asset classes.
- Systematically assessing different ESG Reporting standards.

Additional registration needed. Ask your NMS or EFFAS for more information.