



February 2016

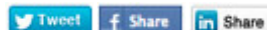
## Dr. Jesús López Zaballos

### EFFAS Chairman



Dear EFFAS Friends,  
I have the pleasure to present the various activities, seminars and conferences where EFFAS will have an active presence in the coming months.  
I also want to congratulate the first 2016 CEFA graduates and welcome them to our EFFAS family.  
During this year 2016 we will continue to offer more and more services through the EFFAS e-learning platform, in which currently can be prepared the CEFA, CIIA and ESG Certifications.  
Finally, I would like to mention the excellent work of the EFFAS 'Commission on Financial Accounting' ("FAC"), whose contribution I consider fundamental to represent the views of European users of financial statements.

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## 2. 9th Edition of the EFFAS Summer School 2016 SAVE THE DATE!

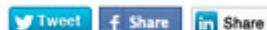
We are glad to announce that registrations are now open for the 9th Edition of the Summer School that will take place next July 6-8 in Santander Financial City, Madrid. Early bird registration until

30/04/2016 with great discount. Professors and professionals from various countries of precedence will discuss the last trends on the following topics:

- Future skills and profiles for investment professionals in financial markets
- Environmental, Social and Governance
- Professional conduct for financial markets
- Fintech/Digital
- Regulation on Financial markets: MiFid II



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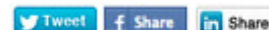


### 3. EFFAS' FAC answers to EFRAG on IASB ED/2015/11



EFFAS' Commission on Financial Accounting ("FAC") representing the views of European users of financial statements, addressed a letter to the European Financial Reporting Advisory Group answering the EFRAG draft letter on IASB ED/2015/11 Applying IFRS-9 Financial Instruments with IFRS-4 Insurance.

[More information](#)

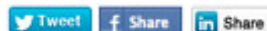


### 4. 1st International Conference on Financial Analysis, HUFA

The Croatian Association of Financial Analysts (HUFA) and University of Zagreb, Faculty of Economics & Business invite EFFAS Members to participate in the 1st International Conference on Financial Analysis, in Dubrovnik, Croatia, which will bring together many distinguished researchers and practitioners from all over the world.



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## 5. Environmental, Social Governance (ESG) training program

Innovation!!! New content available in the E-Platform, sustaining our federation in the Major Leagues of financial qualification provider. The pioneer Environmental, Social Governance qualification, developed by EFFAS, has since January 2016 new learning materials. In its commitment of following the market trend by updating all training materials every second year, EFFAS ESG professors and the Commission Environment, Social Governance have updated the Manual and created e-seminars for on-line training. This training and qualification is available for all EFFAS members in the E-platform. Spain (IEAF) and Germany (DVFA) are successfully organising this training in its countries. During the EFFAS Summer School candidates registered in their NMS will be given the opportunity to sit for ESG Exam and a special 8 hours workshop will be offered before to refresh the candidates.

[More information](#)



## 6. Do it online! EFFAS Platform, new E-learning tool for CEFA & CIIA Diplomas

Two years of success with EFFAS platform. The trend indicates that more and more countries register students in the E-platform. New training materials and case studies have been recently incorporated, EFFAS always up to date compromise.

[More information](#)



## 7. Euro Yearbook 2015 presentation, Third year of success

Last 18th January FEF & Fundación ICO presented in Madrid the study titled Euro Yearbook 2015 ("Anuario del Euro 2015"). The event was graced with the presence of Mr. Luis de Guindos, Minister of Economic Affairs and Competitiveness.



[More information](#)

## 8. Congratulations to the first CEFA Graduates of the Year

The first Ceremony of the year 2016 presided by Dr. Jesús López Zaballos EFFAS chairman and ACIIA Board Member took place on January 29th in Andorra.

[More information](#)

## 9. Training and Qualification Commission Meeting, Frankfurt February 17th

Upon invitation on the Deutsche Vereinigung für Finanzanalyse und Asset Management (DVFA), the Training and Qualification Commission (TQC) gathered together in Frankfurt on February 17th, 2016, in occasion of their 1<sup>st</sup> yearly meeting. Professor Otto Lucius TQC Chairman and representatives of 9 NMS had a productive and constructive discussion, and agreed on consolidating the TQC as EFFAS qualification think tank to advance on the market training needs.

[More information](#)

## EFFAS NATIONAL MEMBERS

