

May 2016

Jesús López Zaballos

EFFAS Chairman



Dear EFFAS members, Dear colleagues,

EFFAS actively continues its participating in several European events. EFFAS believes it is important that our voice as representatives of users of financial information is heard. Therefore, we want to thank all the institutions, speakers and participants who have contributed to such events.

The renewal of our office staff has been completed, and therefore I take this opportunity to introduce you today to the complete EFFAS team at the Frankfurt Head Office, in our new offices in the Hamburger Allée.

Finally, we sadly have to inform you that Chris Golden, past EFFAS Board member and Chairman of the EFFAS Bond Commission for more than two decades has passed away. Our thoughts are with his family.

I look forward to meet you all at the next EFFAS AGM in Stockholm.

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2. AGM Stockholm

The EFFAS General Assembly 2016 will be held in Stockholm on June 17th upon the kind invitation of Swedish Society of Financial Analysts (SFF). EFFAS NMS official representatives are very welcome.

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3. Update on the 9th Edition of the EFFAS Summer School

The Programme of the 9th Edition of the Summer School has already been confirmed. Attending the 9th Edition of the EFFAS Summer School is a unique opportunity to experience internationality in its most geographic term. Participants, as well as professors and lecturers from various national associations give the Summer School a truly global character.

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4. EFFAS Head Office New Team

EFFAS gladly announces that its new Head Office Team is now complete and ready to face many new challenges. We welcome the new team, led by Raquel Zaragoza, EFFAS Managing Director, and wish them the best of success.

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5. CISI Event on "MIFID II - Financial

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Qualification's", Madrid



The Chartered Institute for Securities & Investment held its event "MIFID II - Financial Qualification's" in Madrid on 21 April 2016 in the Auditorium of El Ateneo, enjoying both a range of high level speakers and an excellent attendance. The EFFAS Chairman J. L. Zaballos participated as a speaker in the panel "Training in the financial sector in light of the ESMA Guidelines".



6. EFFAS FAC Meeting in Madrid

On April 8th Financial Accounting Commission met in Madrid. Javier de Frutos, Chairman, briefed members on commission-related matters before initiating the technical discussion. The main issues reviewed were: goodwill, the conceptual framework and the financial statement presentation.

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7. CEFA Diploma holder appointed Board Member of one of the biggest banks in Austria

Thomas Schaufler CEFA, was appointed Board Member of Erste Bank Österreich. His new responsibilities are in retail and private banking activities. Our most sincere congratulations.



8. EFFAS CESG: Public Seminar

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"The Brand New World of Information on Value Creation: Challenges for Investors, Preparers & Analysts" is the title of the next meeting to be celebrated in June 6th, 2016 at the Sala Mozart, Hotel Amadeus, Lista di Spagna 227, Venice.

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9. Chris Golden, In memoriam

EFFAS Board member and Chairman of the EFFAS Bond Commission since its foundation, Mr. Chris Golden was for many of us not only a good friend but also a Master in bond markets and fixed income. His talent and his dedicated work in our organizations helped us to better understand the values of a financial analyst within the bond markets.



EFFAS NATIONAL MEMBERS

