



Capital Markets Forum

June 6th, 2024

Capital Markets Union – A dream, an illusion or an upcoming reality?

9:00 Welcome

Jesus Lopez Zaballos, Chair, EFFAS.

Thorsten Müller, Chair, DVFA.

Dr. Detlef Fechtner, Chief Correspondent Brussels, Börsen-Zeitung.

Opening Keynote

Andreas Dombret, former Board Member German Bundesbank, International Investment Banking.

9:30 IPO Market: Europe is lagging behind

An analysis of the European IPO Market

Dr. Martin Steinbach, Partner, IPO Leader Europe West and EMEIA, Head of IPO Listing, EY.

10:15 Economic Outlook for Europe

Economic outlook for Europe: No return to the world as we knew it

Ann-Katrin Petersen, Chief Investment Strategist, Blackrock.

10:45-11:15 Coffee Break

11.15 European regulation in Capital Markets

Have we overregulated European Equity Markets?

tbc

Panel: How to develop capital markets in Europe

Dr. Martin Steinbach, Partner, IPO Leader Europe West and EMEIA, Head of IPO Listing, EY.

Ingo R. Mainert, CIO Multi Asset Europe, Allianz Global Investors.

Panellist tbc

Oliver Behrens, CEO, Morgan Stanley Europe SE.

12:30 – 13:30 Lunch

13:30 Credit Ratings

A new kid on the block/-What does the ECB accreditation of SCOPE Ratings mean for Europe?
Florian Schoeller, Founder and CEO, SCOPE Ratings SE & Co KGaA.

14:00 Sustainability in Europe

What is the best approach for a sustainable world?
Veronika Pountcheva, Board Member, ISSB.
Speaker from EFRAG.

Better Boards in Europe
Dr. Sabine Dembkowski, Managing Partner, Better Boards Ltd.

CSRD: ESG Global Monitor
Michael Diegelmann, CEO, Cometis AG.

15:00 ESG Integration into Equity Valuation

How to improve equity valuation
Christian Heller, CEO, Value Balancing Alliance.


Panel Discussion
Sustainability and the future of equity valuation Europe and the US
Prof. Dr. Christian Aders, Senior Managing Director, PVT Financial Advisors SE.
Roccino Contalengo, Head of Equity Research, Swisscanto.
Bernhard Haas, Austrian Equities, Erste Asset Management.
Christian Heller, CEO, Value Balancing Alliance.

16:45 Closing Remarks

More Information

Details

 **06th June 2024**

 **09.00 – 17:00 h**

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