

SUMMER SCHOOL PROGRAMME 2024

Draft 17.05.24

June 20th, 2024

08:30 - 9:00

Registration & Welcome Coffee

09:15 - 09:40

Opening

Dr. Jesús López Zaballos, EFFAS Chair.
Dr. Oscar Afonso, Dean Fac. Economia
Porto.

**9:40 - 10:00 Keynote: The impact of
Artificial Intelligence on the
Financial Industry**

Helder Rosalino, Board member at the
Bank of Portugal.

10:00 - 11:00h Panel

Helder Rosalino, Board member at the
Bank of Portugal.

José Miguel Almeida, Board Member of
the CMVM.

LSEG Representative.

IBM AI Specialist.

Moderated by Hans Buysse, EFFAS
Board Member, Chair of ABAF.

11:00 - 11:30 Coffee Break

11:30 - 11:50

**Keynote: Are humans going to loose
control in Managing Assets ?**

Jorge Sousa Teixeira, CEO at BPI GA.

11:50 - 13:00 Panel

Jorge Sousa Teixeira, CEO at BPI GA.

Allianz Global Investors Representative.

Oscar Esteban Navarro, Head of Sales
Iberia at Fidelity.

Moderated by Manuel Puerta da Costa,
EFFAS Board Member & Treasurer, Chair
of APAF.

13:00 - 14:15 Lunch Break

14:15 - 14:45

**Keynote: The role of Digital Money and
Digital Assets in the Future - MICA's
coming**

Valentin Lazea, Chief Economist at
Bank National Romania.

14:45 - 16:00 Panel

Daniel Ferrer, CEO of Jupiter Alpha.

Hendrik Koenig, Head of Digital Assets
Office at Bankhaus Metzler.

Microsoft Representative.

Gloria Hernandez, Partner at FinReg360.

Moderated by Thorsten Muller, EFFAS
Board Member & DVFA Chair.

16:00 - 16:30 Coffee Break

**16:30 - 18.00 Keynote: Macroeconomic
Outlook and Implications of the
"Green Agenda" in the EU.**

Friedrich Mostboeck, Head of
Research at Erste Bank, President of
ÖVFA and Deputy Chairperson of EFFAS.

17:00 - 18:00 Round Panel

Cristina Brízido, CEO at Caixa AM.

Prof. Dr. Leef H. Dierks, CEFA Academic
Director.

Pedro Wilton, Manager at Systemic.

18:00 Closing Speech

**20:00 Gala Dinner at "Pestana Pousada
do Freixo". Palacete da casa do vinho
verde.**

Keynote: Crossroads at the financial
industry.

SUMMER SCHOOL PROGRAMME 2024

June 21st, 2024

9:00 - 9:30

Opening Keynote.

Patrick de Cambourg, EFRAG Chair of the Sustainability Reporting Board.

9:30 - 10:30 What about the listed Equity Reporting nightmare?

Round Panel

Gilles Maguet, CEO at XBRL Europe.

Javier de Frutos, EFFAS CFR, Chair.

Bruno Miguel Silva, Country Manager at CaixaBank Portugal.

Corticeira Amorim Representative.

Moderated by Jorge Farinha, Master in Finance Director at FEP U. Porto.

10:30 - 11:00 Coffee Break

11:00 - 11:30 Keynote: Advantages and Challenges of applying AI to achieve Sustainable Corporations

Teresa Royo Luesma, Sustainability and Governance Partner at KPMG Spain.

11:30 - 12:30 Panel

Teresa Royo Luesma, Sustainability and Governance Partner at KPMG Spain.

Álvaro Cangas, ESG Leader at Marsh McLennan.

Isabel Ucha, CEO at Euronext Lisbon.

Moderated by Javier de Frutos, CFR EFFAS Chair.

12:30 - 13:00

Closure Round-up

Manuel Puerta da Costa, EFFAS Board Member & Treasurer, Chair of APAF.

13:00 - 14:30

Closing Lunch

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