

SUMMER SCHOOL PROGRAMME 2024

Location: Universidade do Porto

Draft 07.06.24

June 20th, 2024

08:30 - 9:00

Registration & Welcome Coffee

09:15 - 09:40

Opening

Dr. Jesús López Zaballos, EFFAS Chair.
Dr. Oscar Afonso, Dean Fac. Economia
Porto.

9:40 - 10:00 **Keynote: The impact of
Artificial Intelligence on the
Financial Industry**

Helder Rosalino, Board member at the
Bank of Portugal.

10:00 - 11:00h Panel

Helder Rosalino, Board member at the
Bank of Portugal.

José Miguel Almeida, Board Member of
the CMVM.

LSEG Representative.

Manuel Gallardo, IA Director at Oesia.

Moderated by Hans Buysse, EFFAS
Board Member, Chair of ABAF.

11:00 - 11:30 Coffee Break

11:30 - 11:50

**Keynote: Are humans going to loose
control in Managing Assets ?**

Eduardo Monteiro, Board Member at
BPI GA.

11:50 - 13:00 Panel

Jorge Sousa Teixeira, CEO at BPI GA.

Romualdo Tranco, Director BD for
Iberia, Allianz Global Investors.

Oscar Esteban Navarro, Head of Sales
Iberia at Fidelity.

Moderated by Manuel Puerta da Costa,
EFFAS Board Member & Treasurer, Chair
of APAF

13:00 - 14:15 Lunch Break

14:15 - 14:45

**Keynote: The role of Digital Money and
Digital Assets in the Future - MICA's
coming**

Valentin Lazea, Chief Economist at
Bank National Romania.

14:45 - 16:00 Panel

Rogers Peeters, pfp Advisory GmbH.

Hendrik Koenig, Head of Digital Assets
Office at Bankhaus Metzler.

IBM AI Specialist.

Pablo Corredoyra Alcaraz, Senior
Associate at FinReg360.

Moderated by Thorsten Muller, EFFAS
Board Member & DVFA Chair.

16:00 - 16:30 Coffee Break

16:30 - 17:00 **Keynote: Macroeconomic
Outlook and Implications of the
"Green Agenda" in the EU.**

Friedrich Mostboeck, Head of
Research at Erste Group, President of
ÖVFA and Deputy Chair of EFFAS.

17:00 - 18:00 Round Panel

Cristina Brízido, CEO at Caixa AM.

Prof. Dr. Leef H. Dierks, CEFA Academic
Director.

Pedro Siza Vieira, Partner at PLMJ.

Moderated by Friedrich Mostboeck.

18:00 Closing Speech

20:00 **Gala Dinner at Palacete da casa
do vinho verde.**

**Keynote: Crossroads at the financial
industry.**

Carlos Costa, Former Governor of the
Bank of Portugal.

SUMMER SCHOOL PROGRAMME 2024

June 21st, 2024

9:00 - 9:30

Opening Keynote.

Patrick de Cambourg, EFRAG Chair of the Sustainability Reporting Board.

9:30 - 10:30 What about the listed Equity Reporting nightmare?

Round Panel

Gilles Maguet, CEO at XBRL Europe.

Javier de Frutos, EFFAS CFR, Chair.

Bruno Miguel Silva, Country Manager at CaixaBank Portugal.

Gisela Pires, Head of Corporate Sustainability at Corticeira Amorim.

Moderated by Jorge Farinha, Master in Finance Director at FEP U. Porto.

10:30 - 11:00 Coffee Break

11:00 - 11:30 Keynote: Advantages and Challenges of applying AI to achieve Sustainable Corporations

Teresa Royo Luesma, Sustainability and Governance Partner at KPMG Spain.

11:30 - 12:30 Panel

Álvaro Cangas, ESG Leader at Marsh McLennan.

Isabel Ucha, CEO at Euronext Lisbon.

Pedro Wilton, Manager at Systemic.

Daniel Ferrer, CEO of Jupiter Alpha.

Moderated by Teresa Royo Luesma.

12:30 - 13:00

Closure Round-up

Manuel Puerta da Costa, EFFAS

Board Member & Treasurer, Chair of APAF.

13:00 - 14:30

Closing Lunch

Organized by:



Sponsored by:



www.effas.com