



SUMMER SCHOOL PROGRAMME 2024

Location: Universidade do Porto, Rua Dr. Roberto Frias, s/n 4200-464 Porto, Portugal.

June 20th, 2024

08:30 - 9:00

Registration & Welcome Coffee

09:15 - 09:40

Opening

Dr. Jesús López Zaballos, EFFAS Chair.

Dr. Oscar Afonso, Dean Fac. Economia Porto.

9:40 - 10:00 Keynote: The impact of Artificial Intelligence on the Financial Industry

Helder Rosalino, Board member at the Bank of Portugal.

10:00 - 11:00h Panel

Helder Rosalino, Board member at the Bank of Portugal.

Dr. José Miguel Almeida, Board Member of the CMVM.

Emily Prince, Head of AI at LSEG.

Manuel Gallardo, IA Director at Oesia.

Moderated by Hans Buysse, EFFAS Board Member, Chair of ABAF.

**11:00 - 11:30 Coffee Break
Group Photo!**

11:30 - 11:50

Keynote: Are humans going to loose control in Managing Assets ?

Eduardo Monteiro, Board Member at BPI GA.

11:50 - 13:00 Panel

Dr. Jorge Sousa Teixeira, CEO at BPI GA.

Romualdo Tranco, Director BD for Iberia, Allianz Global Investors.

Dr. Oscar Esteban Navarro, Head of Sales Iberia at Fidelity.

Mário Pires, Head of Portugal at Schroders.

Moderated by Manuel Puerta da Costa, EFFAS Board Member & Treasurer, APAF.

13:00 - 14:15 Lunch Break

14:15 - 14:45

Keynote: The role of Digital Money and Digital Assets in the Future - MICA's coming

Valentin Lazea, Chief Economist at Bank National Romania.

14:45 - 16:00 Panel

Rogers Peeters, pfp Advisory GmbH.

Hendrik König, Head of Digital Assets Office at Bankhaus Metzler.

Pablo Corredoyra Alcaraz, Senior Associate at FinReg360.

Moderated by Thorsten Müller, EFFAS Board Member & DVFA Chair.

16:00 - 16:30 Coffee Break

16:30 - 17:00 Keynote: Macroeconomic Outlook and Implications of the "Green Agenda" in the EU.

Friedrich Mostboeck, Head of Research at Erste Group, President of ÖVFA and Deputy Chair of EFFAS.

17:00 - 18:00 Round Panel

Cristina Brízido, CEO at Caixa AM.

Prof. Dr. Leef H. Dierks, CEFA Academic Director.

Isabel Ucha, CEO at Euronext Lisbon.

Moderated by Friedrich Mostboeck.

18:00 Closing Speech

20:00 Gala Dinner at Palacete da casa do vinho verde.

Keynote: Crossroads at the financial industry.

Carlos Costa, Former Governor of the Bank of Portugal.

SUMMER SCHOOL PROGRAMME 2024

June 21st, 2024

9:00 - 9:30

Opening Keynote.

Patrick de Cambourg, EFRAG Chair of the Sustainability Reporting Board.

9:30 - 10:30 What about the listed Equity Reporting nightmare?

Round Panel

Gilles Maguet, CEO at XBRL Europe.

Javier de Frutos, EFFAS CFR, Chair.

Bruno Miguel Silva, Country Manager at CaixaBank Portugal.

Gisela Pires, Head of Corporate Sustainability at Corticeira Amorim.

Moderated by Dr. Jorge Farinha, Master in Finance Director at FEP U. Porto.

10.30 - 10.40 Presentation of the EFFAS EUROPEAN CAPITAL MARKETS YEARBOOK 2024

Thorsten Müller, EFFAS Board Member & DVFA Chair.

Prof. Dr. Leef Dierks, Prof. for International Capital Markets at Lübeck University for Applied Sciences, EFFAS CEFA Academic Director.

10:40 - 11:00 Coffee Break

11:00 - 11:30 Keynote: Advantages and Challenges of applying AI to achieve Sustainable Corporations

Teresa Royo Luesma, Sustainability and Governance Partner at KPMG Spain.

11:30 - 12:30 Panel

Álvaro Cangas, ESG Leader at Marsh McLennan.

Pedro Wilton, Manager at Systemic.

Daniel Ferrer, CEO of Jupiter Alpha.

Moderated by Teresa Royo Luesma.

12:30 - 13:00

Closure Round-up

Manuel Puerta da Costa, EFFAS Board Member & Treasurer, Chair of APAF.

13:00 - 14:00

Closing Lunch

***1:30pm there will be a bus for pick-up to the airport.**

Organized by:



Sponsored by:



www.fffas.com