

EFFAS CESG CONFERENCE



October 2nd, 2024



Location: Vienna
Austrian National Bank

10:00 am. Opening Remarks

- **Fritz Mostböck** – CEFA, CESGA. Head of Research Erste Group, President ÖVFA & EFFAS Deputy Chair.
- **Frank Klein** – Senior Coverage Specialist DWS, Board member DVFA, Co-chair of EFFAS CESG.

10:15 am. Alternative Assets and ESG: Where are the natural boundaries in implementation and methodology?

- **Dr. René Nicolodi** – Head of equities, Deputy Head Asset Management and Sustainability, Swisscanto and member of EFFAS CESG.

10:45 am. Panel: Artificial Intelligence

– Improvement and help for Portfolio Managers and Analysts or too early to use in practice?

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.

11:30 am. Regulation session: What focus?

- 2 panel members: Tbc.
- **Moderator: Sonia Artuso** – CEFA, CESGA, CIIA. ESG Investment Integration Manager, Generali Insurance and member of EFFAS CESG.

12:15 am. Climate strategy: Where do we go from here?

Net Zero and Biodiversity or Impact on nature.

/12:45 am. Lunch Break/

01:45 pm. CESGA 4.0 Where are we heading to? Climate module including GHG protocol:

- **Prof. Dr. Alexander Bassen** – Professor at University of Hamburg, Academic Director of CESGA .

02:15 pm. Panel: Small and medium enterprises (SME) and ESG data: What would be a pragmatic and reasonable approach?

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.
- **Thorsten Müller** - CEFA, CESGA, CIIA. Chair DVFA and Member of EFFAS EMC.
- **Manuel Puerta da Costa** - Chair APAF Portugal, Treasurer & member of EFFAS EMC.

02:45 pm. EFFAS / DVFA Impact Investing

- **Dr. Gunnar Friede** - CIIA, Head of ESG Multi Asset, DWS Investment, Member of EFFAS CESG.

03:00 pm. What is the role of the analyst in a rapidly changing ESG environment?

- **Henning Esskuchen** - Head of CEE Equity Research, Erste Group.
- **Walter Hatak** - Head of Responsible Investments, Erste Asset Management.

03:30 pm. ESG rating agencies and its challenges session

- **Alexandra Mihailescu Cichon** - Chief Commercial Officer and Spokesperson RepRisk.
- **Moderator: José Luis Blasco** - Global Head of Sustainability Acciona, Member of EFFAS CESG.

04:15 pm. Closing Remarks

- **Jean-Philippe Desmartin** – Head of Responsible Investment at Edmond de Rothschild AM and Co-Chair of EFFAS CESG.



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– Harmonization between EFRAG and ISSB?

- 2 panel members: Tbc.
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03:30 pm. ESG rating agencies and its challenges session

- 2 ESG rating agencies representatives (MSCI and ISS or Morningstar)
- **Alexandra Mihailescu Chicon** - Chief Commercial Officer and Spokesperson RepRisk.
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