

# EFFAS CESG CONFERENCE



October 2nd, 2024



Location: Vienna  
Austrian National Bank

## 10:00 am. Opening Remarks

- **Fritz Mostböck** – CEFA, CESGA. Head of Research Erste Group, President ÖVFA & EFFAS Deputy Chair.
- **Frank Klein** – Senior Coverage Specialist DWS, Board member DVFA, Co-chair of EFFAS CESG.

## 10:15 am. Alternative Assets and ESG: Where are the natural boundaries in implementation and methodology?

- **Charlotte Jacobs** – Senior Portfolio Manager, Private Equity Fund of Funds and Direct Investments in Decarbonization Solutions, Swisscanto.

## 10:45 am. Panel: Artificial Intelligence

– Improvement and help for Portfolio Managers and Analysts or too early to use in practice?

- **Marita Freddi** – General Council of Azimut Group.
- **Lorenzo Saa** – Chief Sustainability Officer, Clarity AI.
- **Mariana Pote** – Head of ESG Research, RepRisk.
- **Moderator: Dr. Daniela Carosio** – Senior Partner Sustainable Value Investors and Member of EFFAS CESG.

## 11:30 am. Regulation session: Navigating CSRD: From compliance to competitive advantage.

- **Prof. Stefano Zambon** – University of Ferrara and member of EFFAS CESG
- **Fabiana Lungarotti** – CFO at Mercitalia Logistics SpA - Holding Polo Logistica.
- **Matthew Welch** – Responsible Investment Specialist at Degroof Petercam AM.
- **Moderator: Sonia Artuso** – CEFA, CESGA, CIIA. ESG Investment Integration Manager, Generali and member of EFFAS CESG.

## 12:15 pm. ESG next level: Where do we go from here? (e.g. in engagement).

- **Charlotte Jacobs** – Senior Portfolio Manager, Private Equity Fund of Funds and Direct Investments in Decarbonization Solutions, Swisscanto.
- **Andreas Posavac** – Managing Partner, Embera Partners.
- **Jean-Philippe Desmartin** – Head of Responsible Investment, Edmond de Rothschild AM and Co-Chair of EFFAS CESG.
- **Jan Westring** – Senior Portfolio Manager, Pensionsmyndigheten.
- **Moderator: Frank Klein** – Senior Coverage Specialist DWS, Board member DVFA, Co-chair of EFFAS CESG.

## 1:00pm. Lunch Break

## 01:45 pm. CESGA 4.0 Where are we heading to? Climate module including GHG protocol:

- **Prof. Dr. Alexander Bassen** – Professor at University of Hamburg, Academic Director of CESGA .

## 02:15 pm. Panel: Small and medium enterprises (SME) and ESG data: What would be a pragmatic and reasonable approach?

- **Dr. Daniela Carosio** - Senior Partner Sustainable Value Investors and Member of EFFAS CESG.
- **Luca Atzori**- OSAI Green Tech Benefic Company Srl.
- **Manuel Puerta da Costa** - Chair APAF Portugal, Treasurer & member of EFFAS EMC.
- **Moderator: Thorsten Müller** - CEFA, CESGA, CIIA. Chair DVFA and Member of EFFAS EMC.

## 02:45 pm. EFFAS / DVFA Impact Investing

- **Dr. Gunnar Friede** - CIIA, Head of ESG Multi Asset, DWS Investment, Member of EFFAS CESG.

## 03:15 pm. What is the role of the analyst in a rapidly changing ESG environment?

- **Henning Esskuchen** - Head of CEE Equity Research, Erste Group.
- **Walter Hatak** - Head of Responsible Investments, Erste Asset Management.

## 03:45 pm. ESG rating and their challenges session

- **Mariana Pote** – Head of ESG Research, RepRisk.
- **Lorenzo Saa** – Chief Sustainability Officer, Clarity AI.
- **Dominik Varga** – Research Analyst, Erste AM.
- **Moderator: Alana Berry** – Sustainable Markets Senior Analyst, Acciona.

## 04:15 pm. Closing Remarks

- **Jean-Philippe Desmartin** – Head of Responsible Investment at Edmond de Rothschild AM and Co-Chair of EFFAS CESG.

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