

Capital Markets Forum

3 April 2025 in Zurich

Capital Markets Union – The Swiss view on European Capital Markets

08:45 Welcome Coffee and Registration

9:00 Welcome Remarks

Dr. Jesus Lopez Zaballos, Chair, EFFAS

Dr. José Antonio Blanco, SFAA Chair

Thorsten Müller, EFFAS Board Member, DVFA Chair

Dr. Detlef Fechtner, Chief European correspondent of Börsen-Zeitung

9:15 A Swiss Perspective on European Capital Markets

Money, Capital Markets, and the Digital Age

Dr. Romain Baeriswyl, Deputy Head of Monetary Policy Analysis at Swiss National Bank

9:45 Economic Outlook for Europe

Is the EU-27 an attractive investment location for global investments?

Marc Brüttsch, Chief Economist at Swiss Life.

10:30 Asset Allocation: Rethinking Europe's Position

Are Global Investors Growing Cautious About European Markets?

Dr. Anja Hochberg, Head of Multi-Asset at Swisscanto

Panel:

Dr. Anja Hochberg, Head of Multi-Asset at Swisscanto

Prof. Dr. Leef Dierks, Prof. of International Capital Markets at Lübeck University for Applied Sciences

Jamie Vrijhof-Droese, CEO and Board Members at WHVP Ltd.

Dr. Anastassios Frangulidis, Head of Multi Asset at Pictet

Dr. Detlef Fechtner, Börsen-Zeitung

11:30 Capital Markets Union: Is it still alive?

A review of the latest developments on regulatory measures

Dr. Detlef Fechtner, Börsen-Zeitung

Panel:

Dr. Apostolos Thomadakis, Head of Research at ECMI; and Research Fellow, Financial Markets and Institutions Unit at CEPS

Thorsten Müller, EFFAS Board Member, DVFA Chair, Managing Partner at Lighthouse Corporate Finance

Florian Esterer, Board Member of the IASB at IFRS

Hans Buysse, EFFAS Board Member, ABAF/BVFA Chair, and Managing Partner at Clairfield Belgium

Dr. Detlef Fechtner, Börsen-Zeitung

12:15 – 13:05 Lunch

More Information

Details

 03 April 2025, Zunfthaus zur Schmidlen,
Marktgasse 20, Zürich, Switzerland.

 09.00 – 16:30 h

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13:05 ESG Research for Capital Markets

Examining the integration of ESG factors into sell-side research
Rocchino Contangelo, Head of Buy-Side Research at Swisscanto

Panel: How much ESG data is necessary for capital markets research?

Rocchino Contangelo, Head of Buy-Side Research at Swisscanto

Josep Pujal, Head of ESG Research at Kepler Cheuvreux

Menka Bajaj, Sustainability Research Strategist at Bank of America Global Research

Volker Sack, Head of the DVFA corporate analysis commission

Gian Marco Werro, Senior Equity Research Analyst at Zürcher Kantonalbank

14:05 Board Evaluations and capital markets

Better Boards in Europe: Latest developments in Board Evaluations

Dr. Sabine Dembkowski, Managing Partner at Better Boards Ltd.

Panel: Are board evaluations necessary from the capital markets perspective?

Dr. Sabine Dembkowski, Managing Partner at Better Boards Ltd

Jean-Philippe Desmartin, Cochair of the EFFAS ESG Commission and Head of Responsible Investment at Edmond de Rothschild AM

Thorsten Müller, EFFAS Board Member, DVFA Chair, Managing Partner at Lighthouse Corporate Finance

14:50-15:15 Coffee Break

15:15 The European IPO market for SMEs

Overview of the Swedish IPO Market

Per Löfgren, Senior Banker in the Capital Markets Team at DNB

Panel: European SMEs: What works and What doesn't?

Nils Granath, Senior Investment Director Private Equity at Zürcher Kantonalbank

Kai Jordan, Executive Board Member, Responsible for Corporates & Markets and Securities Trading at mwb fairtrade AG

Roger Peeters, Managing Partner at pfp Advisory GmbH

Dr. Florin Dragu, Head of division Financial Stability Department at the National Bank of Romania

Per Löfgren, Senior Banker in the Capital Markets Team at DNB

Thorsten Müller, EFFAS Board Member, DVFA Chair, Managing Partner at Lighthouse Corporate Finance

16:15 Closing Remarks

Thorsten Müller, Board Member of EFFAS

Dr. Andreas Jacobs, CEO SFAA

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