

Agenda

8:30 | Welcome Coffee & Registration

9:00 | Welcome Remarks

Hans Buysse, Chair, EFFAS

Pietro Poletto, Chair, AIAF

Thorsten Müller, Board Member, Co-Chair of the Capital Markets Commission, EFFAS

9:15 | Introduction

Massimo Tononi, Chair of the Board of Directors, Banco BPM & Chair, Assonime

9:30 | Economic Outlook

Gregorio De Felice, Chief Economist & Head of Research, Intesa Sanpaolo

10:15 | Keynote Speech

Enrico Letta, President Jacques Delors Institute, Dean IE School of Politics, Economics & Global Affairs, Former Prime Minister of Italy

11:00 | Coffee Break

11:30 | Panel: Strengthening the Savings and Investment Union (SIU)

Maria Luisa Gota, Chair, Assogestioni

Enrico Letta, President Jacques Delors Institute, Dean IE School of Politics, Economics & Global Affairs, Former Prime Minister of Italy

Chiara Mosca, Acting Chair, Commissione Nazionale per le Società e la Borsa (CONSOB)

Andrea Sironi, Chair, Assicurazioni Generali SpA

Moderator: Andrea Cabrini, Director, Class CNBC

12:30 | Lunch Break

13:30 | Capital Market Valuations – Approaching Bubble Territory?

Leef H. Dierks, Prof. for International Capital Markets at Lübeck University for Applied Sciences

13:50 | Panel: Capital Market Valuations

Rocchino Contangelo, Head of Buy-Side Research, Swisscanto/ZKB Asset Management

Leef H. Dierks, Prof. for International Capital Markets at Lübeck University for Applied Sciences

Anton Heese, Senior Portfolio Manager, Morgan Stanley Investment Management

Roger Peeters, Managing Director at pfp Advisory GmbH and Deputy chair of DVFA

Moderator: Detlef Fechtner, Chief Reporter, Börsen-Zeitung

14:20 | Retail investors and the SIU

Apostolos Thomadakis, Head of Research at ECMI, Research Fellow, Financial Markets and Institutions Unit at CEPS

14:40 | Panel: Retail and Neo Brokers

Luca Carabetta, Country Manager Italy, Trade Republic
Alessandro Saldutti, Country Manager Italy, Scalable Capital

Apostolos Thomadakis, Head of Research at ECMI; and Research Fellow, Financial Markets and Institutions Unit at CEPS

Moderator: Detlef Fechtner, Chief Reporter, Börsen-Zeitung

15:20 | The approach to SME IPOs

Adam Kostyál, President, Nasdaq Stockholm

15:40 | Panel: How do we get more European IPOs

Kai Jordan, Board Member, mwb fairtrade AG

Adam Kostyál, President, Nasdaq Stockholm

Barbara Lunghi, Head of Equity Primary Markets, Borsa Italiana – Euronext Group

Stefan Maassen, Head of Capital Markets & Corporates Deutsche Börse AG

Moderator: Detlef Fechtner, Chief Reporter, Börsen-Zeitung

16:10 | Coffee Break

16:30 | Bond Issuances Among Eurozone Corporates/SMEs

Raffaele Carnevale, Executive Committee, Board Ahead

Alessandro Lombardo, International Sales Director, CBONDS

16:50 | The Weight of Intangibles in European Companies

Stefano Zambon, Professor of Accounting and Corporate Reporting, Italian Foundation for Business Reporting (O.I.B.R.), University of Ferrara

Zeina Samy Mohamed, Postdoctoral Researcher in Sustainable Finance & Capital Markets, University of Ferrara

17:10 | Closing Remarks

Detlef Fechtner, Chief Reporter, Börsen-Zeitung

Thorsten Müller, Board Member, Co-Chair of the Capital Markets Commission, EFFAS

17:20 | Networking Reception